



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Required Report - public distribution

Date: 01/24/2002

GAIN Report #UP1010

Ukraine

Oilseeds and Products

Annual

2001

Approved by:

**Margaret E. Thursland, Agricultural Attache
U.S. Embassy, Kiev**

Prepared by:

Dmitri Prikhodko, Agricultural Specialist

Report Highlights:

U.S. soybean meal exports to Ukraine will increase in MY 2002/2003 due to the domestic poultry industry's growing demand for high-quality protein meal but will face strong competition from South American suppliers of lower priced product. Ukraine oilseed production in 2002 is expected to increase as a result of increased sunflowerseed output. Exports of sunflowerseed will be insignificant, severely limited by a 17% export duty. Exports of sunflowerseed oil and meal are anticipated to increase considerably in MY 2002/2003.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Annual Report
Kiev [UP1], UP

Table of Content

Executive Summary	2
Section I. Narrative	2
Oilseeds	2
Meals	3
Oils	4
Section II. Statistical Tables	6
Comparison of grains and pulses and sunflowerseed harvested areas, production and rate of return received by farmers per dollar invested during 1999-2001.	6
Sunflower Seed PSD Table	7
Sunflower Seed Export Trade Matrix, MT	8
Sunflower Seed Weekly Export FOB Prices, US\$/1MT (Jan-Dec. 2001)	9
Rapeseed PSD Table	10
Rapeseed Export Trade Matrix	11
Soybean PSD Table	12
Peanut Import Trade Matrix	13
Soybean Export Trade Matrix	14
Sunflower Seed Meal PSD Table	15
Sunflower Seed Meal Export Trade Matrix	16
Rapeseed Meal PSD Table	17
Soybean Meal PSD Table	18
Soybean Meal Import Trade Matrix	19
Sunflower Seed Oil PSD Table	20
Sunflower Seed Oil Export Trade Matrix	21
Sunflower Oil Weekly Export FOB Prices, US\$/1 MT (Jan-Dec. 2001)	22
Rapeseed Oil PSD Table	23
Rapeseed Oil Export Trade Matrix	24
Soybean Oil PSD Table	25
Soybean Oil Export Trade Matrix	26
Palm Oil Import Trade Matrix	26
Import Duties on Oilseeds (except seeds for sowing), Meals and Oils	27

Executive Summary

Ukraine's oilseed production in 2002 will increase due to higher projected area under sunflowerseed compared with 2001. Increased profitability of sunflowerseed as opposed to grains and other crops will be the main reason for farmers to expand sunflowerseed planted area in Spring 2002. Domestic soybean production is also expected to increase in 2002 but will be insufficient to meet the domestic poultry industry's rising demand for high-quality protein meal. Rapeseed area and production are expected to continue the downward trend which began in 2000 following significant increases in 1998-2000.

Despite an anticipated increase in sunflowerseed production, MY 2002/2003 exports will be severely limited by a 17% export duty. Total sunflower meal and oil exports will increase mainly as the result of an increase in domestic crush. Rapeseed exports are not expected to increase in MY 2001/02 due to lower anticipated production. Soybean exports will be restrained by rising domestic demand for soybean meal in MY 2001/02. Commercial soybean imports are expected to be insignificant due to a lack of financing coupled with competition from soybean meal imports. The lack of legislation regulating the development and utilization of biotech crops in Ukraine contributes further to the uncertainty surrounding soybeans imports.

Domestic utilization and export of sunflower meal are anticipated to rise following increased crushing in MY 2002/2003. U.S. soybean meal imports are expected to increase next marketing year in response to rising poultry feed demand. High-quality U.S. soybean meal will continue to face very strong competition with lower-priced Argentinian and Brazilian product in the Ukrainian market.

Vegetable oil consumption and exports are forecast to increase in MY 2002/2003. Until the new harvest arrives in 2002, Ukraine will need to increase and maintain imports of palm oil during the current marketing year in order to meet demand from domestic processors. Total vegetable oil production in MY 2001/02 is estimated to be the lowest since MY 1995/1996. Imports of other oils will not be feasible due to high import duties. Sunflower oil is expected to remain the favored vegetable oil in Ukraine for cooking, reflecting traditional consumer preferences. Rapeseed and soybean oil are not significant market players among domestic consumers and are utilized mainly for the manufacture of mayonnaise and margarine.

Section I. Narrative

Oilseeds

Traditionally, sunflowerseed is the major oilseed crop in Ukraine with rapeseed and soybeans lagging far behind. The area under sunflowerseed should increase in 2002 as a result of increased profitability of this crop in 2001. (See table in Section II). The final 2001 official production numbers for oilseeds are not yet available. However, preliminary official sunflowerseed harvest results indicate that Ukraine harvested 2.39 MMT of sunflowerseed (weight before cleaning and drying). Assuming that the final harvest estimate (weight after cleaning and drying) will be closer to 2.3 MMT, Ukraine's 2001 sunflowerseed output in 2001 will be 32% lower than the record high production of the previous year.

It is expected that rapeseed production in 2002 will continue to decline. According to official statistics, farmers planted only 94,000 hectares of winter rapeseed in Fall 2001, or approximately 13% less than in Fall 2000. Ukrainian

soybean production has been insignificant and is mostly concentrated in Kherson and Poltava Oblasts. Post decreased the soybean output estimate for 2001 based on available information from the Ukrainian oilseed crushers. Soybean production is anticipated to increase in 2002 due to favorable domestic demand for soybean meal. Nevertheless, Ukraine will not become self-sufficient in soybean meal in the near future mainly because of low precipitation which limits yield in Southern Ukraine.

Total oilseed crush for domestic consumption in MY 2002/2003 will increase compared with the current marketing year as a result of higher production. MY 2002/2003 domestic crush will exceed the level of MY 2000/2001 (the record high sunflower production year) due to limitations on sunflowerseed exports. Ukraine will export considerably less sunflowerseed in MY 2001/2002 and MY 2002/2003 compared with the previous marketing year because of the sunflowerseed export duty.

On June 21, 2001, Ukraine's Parliament lowered the 23% export duty on sunflowerseed to 17% and rescinded duty-free status for exports under "tolling contracts." Under these contracts, Ukrainian exporters could ship seed export duty-free to Western Europe for processing with payment expected not at the time of export but within 90 days of shipment of the raw commodity. Now that the duty-free status is no longer available, the new 17% export duty is expected to severely limit exports of Ukrainian sunflowerseed.

According to the Government of Ukraine (GOU), the rationale behind the export duty includes underutilized domestic crushing capacity and the need to stimulate exports of value-added products such as vegetable oil. The total annual oilseed crushing capacity within Ukraine is estimated at 3.7 MMT. This includes both the outdated Soviet-era facilities as well as the new green-field facilities built in 1999-2000 by Cargill and Chumak, a Swedish subsidiary. Post estimates that approximately 57% of crushing capacity will be utilized in MY 2001/02 and 71% in MY 2002/2003.

Despite a moderate shortage in protein feed and excess crushing capacity, Ukraine has not considered lowering the existing import duties on oilseeds (See table in Section II). Ukraine's oilseed imports are mainly limited to seeds for sowing. It is not envisioned that Ukraine will begin to actively import soybeans for processing (0% import duty) in MY 2002/2003 due to lack of financing. Traders often prefer to import soybean meal (which also has a 0% import duty) as opposed to importing soybeans because of the faster capital turnover. The lack of legislation regulating the development and utilization of biotech crops in Ukraine contributes further to the uncertainty surrounding soybeans imports.

Ukrainian confectionary producers must import peanuts because there is no domestic production. Peanut imports increased from 8,000 MT in January-June 2000 to 9,400 MT in January-June 2001; however, the CIF value of the imported product decreased from \$5.4 million to \$5 million, respectfully. This can be explained by the fact that Ukrainian importers favored lower quality and lower-priced peanuts from China and Uzbekistan in 2001. Nearly 99% of peanuts imported into Ukraine are non-roasted, shelled peanuts (HS 12022000) utilized by the Ukrainian confectionary industry. In general, there is a zero import duty on all peanuts imported into Ukraine (HS 1202); however, a EUR 0.05 per kilogram import duty applies on peanuts imported in bags less than 25 kilograms each. U.S. peanut sales in Ukraine are anticipated to continue in 2002 mainly to the well-financed confectionary factories which produce high-quality products as well as to high-income consumers. The average CIF price of U.S. peanuts imported into Ukraine in January-June 2001 was \$1,073 per MT, about double the price of other suppliers.

Meals

Sunflowerseed meal production is anticipated to increase in 2002 due to the expected increase in domestic production and crush. The Ukrainian livestock and poultry industries, however, will continue to suffer from a shortage of protein meal since approximately 50% of domestic sunflower meal output will likely be exported in MY 2002/2003 due to strong demand from neighboring countries.

Post revised upwards the estimate for sunflower protein meal exports in 2000-2001 based on new information. Prior to Summer 2001, there was confusion in Ukraine regarding under which HS heading this by-product should be recorded. Ukrainian Customs mainly recorded sunflower meal exports under HS12089 (Flours and Meals of Oil Seeds or Oleaginous Fruits, Other Than Mustard, Not Elsewhere Specified). Since Ukraine produces and exports very little oilseed flour, it had been assumed that officially reported data for HS 12089 included sunflower meal. Importing countries, however, reported imports of this same product under HS 23063, in accordance with the International Harmonized Commodity Description and Coding System (Sunflower Seed Oil-cake and Other Solid Residues Resulting From the Extraction of Sunflower Seed Oil).

In CY 2000, there appeared a significant increase in exports registered by Ukraine under the appropriate heading HS 23063 (up to 300,000 MT from 56,000 MT in CY 1999). Official statistics, however, continue to indicate 370,000 MT valued at \$34 million and 253,000 MT valued at \$20 million were exported in CY 2000 and CY 1999, respectfully, under the Flours and Meals category (HS 12089). It appears that exports of sunflower meal may have been recorded under two different HS headings and were underestimated. Assuming that accounting for the same exported tonnage under two different HS headings is not possible, Post suggests combining into one sunflower meal category the sunflower protein exports which have been reported by official Ukrainian sources under HS12089 with HS 23063.

Imports of U.S. soybean meal into Ukraine are projected to increase in MY 2002/2003 in response to growing demand for feed from the domestic poultry industry. Post expects U.S. soybean meal to maintain the lead position amongst other imported meals knowing that strong competition from lower quality Argentine and Brazilian product continues. Uzbek soybean meal imports will be minimal in MY 2002/2003 due to high rail transportation costs and despite VAT-free entry under a bilateral free trade agreement with Uzbekistan which was ratified by Ukraine in 1995.

U.S. soybean meal will continue to arrive mostly through the Netherlands, Germany, Hungary and the Russian Federation. Direct supplies of this product to Ukraine from the United States will not likely be feasible in MY 2002/2003 due to a lack of capital and/or financing to procure larger, more economical shipments.

Ukraine also imports fish meal (HS # 23010). Denmark, Former Soviet Union (FSU) countries, and the United States were major suppliers in CY 2000 with total fish meal imports of 6,000 MT.

Oils

Ukrainian vegetable oil production and consumption will also increase in MY 2002/2003 as a result of increased sunflowerseed crush and lower anticipated prices. Consequently, production of margarine, mayonnaise and other vegetable oil-based products will rise in MY 2002/2003. Consumption of sunflower oil in MY 2002/2003 will be the highest since MY 1999/2000. Anticipated lower prices will stimulate both direct human consumption in the form of

salad oil as well as in further processed products. According to official statistics, CY 2000 margarine production increased from 120,000 MT to 155,000 MT.

Post forecasts that Ukraine's MY 2002/2003 sunflower oil exports will increase considerably due to favorable foreign demand. MY 2002/2003 sunflower oil exports may even exceed the record highs reached in MY 2000/2001. Algeria, the Netherlands, the Russian Federation and Egypt will remain the major buyers of Ukrainian sunflower oil.

Due to lower vegetable oil production in MY 2001/2002 and existing demand from processors, Ukraine will increase palm oil imports this marketing year. Palm oil imports rose more than four times reaching 35,000 MT in January-June 2001, as compared with the same period in 2000. Imports of sunflower, rapeseed and soybean oil will continue to be insignificant due to high import duties and will be limited to small shipments of consumer packaged refined oil.

MY 2000/2001 and MY2001/2002 data for all PSDs were updated based on the latest available information.

Section II. Statistical Tables

Comparison of grains and pulses and sunflowerseed harvested areas, production and rate of return received by farmers per dollar invested during 1999-2001.

Crop category	2001 (preliminary)			2000			1999		
	Harvested area, million hectares	Production, million MT	Return on investment, %	Harvested area, million hectares	Production, million MT	Return on investment, %	Harvested area, million hectares	Production, million MT	Return on investment, %
Grains and Pulses	15	39	42	11.3	24.4	65	12.4	24.6	11
Sunflower seed	2.4	2.3	82	2.8	3.5	52	2.8	2.8	54

Source: State Statistics Committee of Ukraine

Sunflower Seed PSD Table

PSD Table						
Country	Ukraine					
Commodity	Oilseed, Sunflowerseed				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Area Planted	2880	2880	2500	2484	0	2700
Area Harvested	2800	2842	2500	2400	0	2650
Beginning Stocks	87	87	8	15	2	6
Production	3500	3457	2300	2300	0	2900
MY Imports	1	1	1	1	0	1
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	3588	3545	2309	2316	2	2907
MY Exports	1000	1020	220	200	0	300
MY Exp. to the EC	250	500	250	100	0	200
Crush Dom. Consumption	2350	2330	2000	2000	0	2500
Food Use Dom. Consump.	30	30	25	30	0	30
Feed,Seed,Waste Dm.Cn.	200	150	62	80	0	67
TOTAL Dom. Consumption	2580	2510	2087	2110	0	2597
Ending Stocks	8	15	2	6	0	10
TOTAL DISTRIBUTION	3588	3545	2309	2316	0	2907
Calendar Year Imports	0	4	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	800	834	600	600	0	300
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Sunflower Seed Export Trade Matrix, MT

Commodity	Oilseed, Sunflowerseed		Partial Begin	January
			Partial End	June
Exports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	0	4515	12	0
Others				
Spain	63859	167043	56701	175097
Netherlands	23286	160658	23572	129502
Portugal	26802	92414	48486	80802
Turkey	72336	92356	25280	39664
Greece	6218	12145	0	21516
France	23864	48888	0	16749
Morocco	38974	61777	33820	12483
Italy	42086	5500	0	11616
Russian Federation	20730	35383	23822	3340
Germany	10650	12438	94	635
Estonia	7019	344	135	187
Latvia	4486	59	0	63
Georgia, Republic of	44671	51683	38573	54
Great Britain	8060	0	0	0
Switzerland	16422	0	0	0
Total for Others	409463	740688	250483	491708
Others not Listed	23975	88458	5204	26871
Grand Total	433438	833661	255699	518579

Sunflower Seed Weekly Export FOB Prices, US\$/1MT (Jan-Dec. 2001)

Date	Price	Date	Price	Date	Price	Date	Price
Jan 12	166.5	Apr 6	202.5	July 06	no sales	Oct 05	220.0
Jan 19	170.0	Apr 13	202.5	July 13	no sales	Oct 12	no sales
Jan 26	173.5	Apr 20	192.5	July 20	no sales	Oct 26	no sales
Feb 02	172.5	Apr 27	192.5	Aug 03	no sales	Nov 02	no sales
Feb 09	172.5	May 14	197.5	Aug 10	no sales	Nov 09	260.0
Feb 16	179.0	May 21	197.5	Aug 17	no sales	Nov 30	no sales
Feb 23	179.0	May 25	197.5	Aug 24	no sales	Dec 07	no sales
Mar 02	179.0	June 01	197.5	Aug 31	220.0	Dec 14	no sales
Mar 09	181.0	June 08	197.5	Sept 07	220.0		
Mar 16	183.5	June 15	197.5	Sept 14	220.0		
Mar 23	188.0	June 22	197.5	Sept 21	220.0		
Mar 30	197.5	June 29	no sales	Sept 28	220.0		

Source: UkrAgroConsult, Ltd

Rapeseed PSD Table

PSD Table						
Country	Ukraine					
Commodity	Oilseed, Rapeseed				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		07/2000		07/2001		07/2002
Area Planted	350	227	300	128	0	120
Area Harvested	250	157	250	120	0	110
Beginning Stocks	9	9	5	2	5	1
Production	160	132	160	120	0	110
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	169	141	165	122	5	111
MY Exports	65	73	60	70	0	65
MY Exp. to the EC	5	15	0	15	0	15
Crush Dom. Consumption	95	62	95	48	0	43
Food Use Dom. Consump.	0	0	5	0	0	0
Feed,Seed,Waste Dm.Cn.	4	4	0	3	0	2
TOTAL Dom. Consumption	99	66	100	51	0	45
Ending Stocks	5	2	5	1	0	1
TOTAL DISTRIBUTION	169	141	165	122	0	111
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	60	69	0	75	0	70
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Rapeseed Export Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Oilseed, Rapeseed		Partial Begin	January
			Partial End	June
Exports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	0	694	0	1307
Others				
Germany	118	15270	0	6185
Estonia	0	1255	0	5846
France	5262	2753	0	1386
Poland	302	80	40	200
Lithuania	156	9393	101	55
Israel	1808	18472	9214	0
Romania	1412	9992	0	0
Turkey	7368	5497	2198	0
Switzerland	277	1696	1237	0
Netherlands	442	500	500	0
Total for Others	17145	64908	13290	13672
Others not Listed	9539	3003	124	851
Grand Total	26684	68605	13414	15830

Soybean PSD Table

PSD Table						
Country	Ukraine					
Commodity	Oilseed, Soybean				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Area Planted	65	65	70	55	0	70
Area Harvested	64	61	60	50	0	65
Beginning Stocks	1	1	1	1	3	1
Production	70	64	70	50	0	65
MY Imports	0	0	40	10	0	10
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	71	65	111	61	3	76
MY Exports	10	7	10	1	0	1
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	55	55	93	57	0	70
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	5	2	5	2	0	4
TOTAL Dom. Consumption	60	57	98	59	0	74
Ending Stocks	1	1	3	1	0	1
TOTAL DISTRIBUTION	71	65	111	61	0	76
Calendar Year Imports	0	0	0	10	0	10
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	10	3	0	1	0	1
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Peanut Import Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Oilseed, Peanut		Partial Begin	January
			Partial End	June
Imports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	370	366	205	178
Others				
China	4136	8286	4182	5165
Uzbekistan	256	1010	387	1472
India	2491	2078	1492	1036
Germany	780	2367	1033	678
Sudan	469	336	301	324
Italy	5	109	18	209
Netherlands	159	152	33	139
Poland	52	390	91	130
Ghana	0	0	0	65
Russian Federation	37	17	17	64
Total for Others	8385	14745	7554	9282
Others not Listed	1542	404	253	26
Grand Total	10297	15515	8012	9486

Soybean Export Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Oilseed, Soybean		Partial Begin	January
			Partial End	June
Exports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	0	0	0	0
Others				
Turkey	0	2689	0	851
Netherlands	0	0	0	270
Great Britain	0	20	20	100
Italy	0	2870	0	0
Greece	2975	1491	1491	0
Belarus	1323	548	548	0
Russian Federation	6	140	140	0
Yugoslavia	797	0	0	0
Poland	314	0	0	0
Lithuania	115	0	0	0
Total for Others	5530	7758	2199	1221
Others not Listed	0	0	0	1
Grand Total	5530	7758	2199	1222

Sunflower Seed Meal PSD Table

PSD Table						
Country	Ukraine					
Commodity	Meal, Sunflowerseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Crush	2350	2330	2000	2000	0	2500
Extr. Rate, 999.9999	0.409787	0.407725	0.4	0.41	0	0.4
Beginning Stocks	2	2	12	2	2	2
Production	963	950	800	820	0	1000
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	965	952	812	822	2	1002
MY Exports	395	600	360	420	0	500
MY Exp. to the EC	20	20	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	558	350	450	400	0	500
TOTAL Dom. Consumption	558	350	450	400	0	500
Ending Stocks	12	2	2	2	0	2
TOTAL DISTRIBUTION	965	952	812	822	0	1002
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	370	671	0	650	0	500
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Sunflower Seed Meal Export Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Meal, Sunflowerseed		Partial Begin	January
			Partial End	June
Exports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	2511	12011	7983	2
Others				
Belarus	139891	139373	68275	58864
Poland	1467	36069	16718	56721
Switzerland	48056	159539	56111	55915
Hungary	0	64733	35665	43252
Italy	10576	49590	4530	25280
Lithuania	13996	34623	10004	22720
Morocco	0	4947	0	19624
Israel	36926	23879	18243	18296
Turkey	18115	85706	46680	8497
Ireland	0	9538	0	8427
Latvia	5112	8828	4348	3613
Russian Federation	100	0	0	3248
Estonia	6126	655	607	3044
Egypt	2897	4124	4124	2962
Czech republic	0	2570	1061	2488
Total for Others	283262	624174	266366	332951
Others not Listed	24011	34813	13285	20069
Grand Total	309784	670998	287634	353022

Rapeseed Meal PSD Table

Country	Ukraine					
Commodity	Meal, Rapeseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		07/2000		07/2001		07/2002
Crush	95	62	95	48	0	43
Extr. Rate, 999.9999	0.557895	0.564516	0.557895	0.5625		0.55814
Beginning Stocks	0	0	0	0	0	0
Production	53	35	53	27	0	24
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	53	35	53	27	0	24
MY Exports	10	3	10	3	0	2
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	43	32	43	24	0	22
TOTAL Dom. Consumption	43	32	43	24	0	22
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	53	35	53	27	0	24
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	3	0	3	0	2
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Soybean Meal PSD Table

Country	Ukraine					
Commodity	Meal, Soybean				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Crush	55	55	93	57	0	70
Extr. Rate, 999.9999	0.781818	0.781818	0.784946	0.789474		0.785714
Beginning Stocks	0	0	0	0	0	0
Production	43	43	73	45	0	55
MY Imports	20	37	30	45	0	50
MY Imp. from U.S.	1	15	1	20	0	22
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	63	80	103	90	0	105
MY Exports	0	2	0	2	0	5
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	63	78	103	88	0	100
TOTAL Dom. Consumption	63	78	103	88	0	100
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	63	80	103	90	0	105
Calendar Year Imports	20	8	0	50	0	50
Calendar Yr Imp. U.S.	1	3	0	22	0	22
Calendar Year Exports	0	1	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Soybean Meal Import Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Meal, Soybean		Partial Begin	January
			Partial End	June
Imports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	1231	2835	1498	15313
Others				
Argentina	6420	4116	647	7290
Germany	0	20	20	5392
Brasil	2798	0	0	2470
Netherlands	162	249	67	2423
Russian Federation	7	70	0	565
Hungary	395	221	20	176
Uzbekistan	1686	676	676	0
Israel	7	11	0	0
Total for Others	11475	5363	1430	18316
Others not Listed	5	289	20	582
Grand Total	12711	8487	2948	34211

Sunflower Seed Oil PSD Table

PSD Table						
Country	Ukraine					
Commodity	Oil, Sunflowerseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Crush	2350	2330	2000	2000	0	2500
Extr. Rate, 999.9999	0.409787	0.416309	0.4125	0.415	0	0.416
Beginning Stocks	12	12	20	15	2	10
Production	963	970	825	830	0	1040
MY Imports	5	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	980	982	845	845	2	1050
MY Exports	495	550	465	450	0	600
MY Exp. to the EC	40	50	30	0	0	0
Industrial Dom. Consum	10	10	5	10	0	10
Food Use Dom. Consump.	443	400	370	370	0	430
Feed Waste Dom. Consum	12	7	3	5	0	0
TOTAL Dom. Consumption	465	417	378	385	0	440
Ending Stocks	20	15	2	10	0	10
TOTAL DISTRIBUTION	980	982	845	845	0	1050
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	550	582	350	400	0	600
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Sunflower Seed Oil Export Trade Matrix

Export Trade Matrix				
Country	Ukraine		Units:	MT
Commodity	Oil, Sunflowerseed		Partial Begin	January
			Partial End	June
Exports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	1215	9613	1281	4091
Others				
Switzerland	18254	137365	52991	63233
Russian Federation	79745	92515	42983	59638
Algeria	11057	61303	22149	38974
Netherlands	5048	16978	2609	16777
France	1599	60823	31765	10941
Belarus	25827	23119	105	9082
Egypt	4935	30094	13162	8445
Turkey	207	21458	0	8101
Cyprus	1748	12372	1778	7507
Latvia	533	10338	2323	5626
Georgia, Republic of	1194	8613	1237	1919
Lithuania	1005	4226	1637	1825
Great Britain	6698	2543	489	1401
Hungary	8819	2429	2181	508
India	0	21793	6741	0
Austria	1000	5935	3813	0
Total for Others	167669	511904	185963	233977
Others not Listed	5150	61020	18664	25896
Grand Total	174034	582537	205908	263964

Sunflower Oil Weekly Export FOB Prices, US\$/1 MT (Jan-Dec. 2001)

Date	Price	Date	Price	Date	Price	Date	Price
Jan 12	345.0	Apr 6	397.5	July 06	427.5	Oct 05	440.0
Jan 19	345.0	Apr 13	397.5	July 13	422.5	Oct 12	445.0
Jan 26	345.0	Apr 20	382.5	July 20	435.0	Oct 26	495.0
Feb 02	340.0	Apr 27	382.5	Aug 03	445.0	Nov 02	505.0
Feb 09	337.5	May 14	402.5	Aug 10	455.0	Nov 09	547.5
Feb 16	325.0	May 21	400.0	Aug 17	455.0	Nov 30	625.0
Feb 23	325.0	May 25	400.0	Aug 24	455.0	Dec 07	615.0
Mar 02	325.0	June 01	407.5	Aug 31	455.0	Dec 14	615.0
Mar 09	347.5	June 08	410.0	Sept 07	455.0		
Mar 16	355.0	June 15	425.0	Sept 14	442.5		
Mar 23	382.5	June 22	425.0	Sept 21	422.5		
Mar 30	387.5			Sept 28	455.0		

Source: UkrAgroConsult, Ltd

Rapeseed Oil PSD Table

Country	Ukraine					
Commodity	Oil, Rapeseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		07/2000		07/2001		07/2002
Crush	95	62	95	48	0	43
Extr. Rate, 999.9999	0.389474	0.387097	0.389474	0.375	0	0.372093
Beginning Stocks	0	0	0	0	0	0
Production	37	24	37	18	0	16
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	37	24	37	18	0	16
MY Exports	5	4	4	12	0	8
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	31	19	31	6	0	8
Feed Waste Dom. Consum	1	1	2	0	0	0
TOTAL Dom. Consumption	32	20	33	6	0	8
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	37	24	37	18	0	16
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	5	4	0	12	0	8
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Rapeseed Oil Export Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Oil, Rapeseed		Partial Begin	January
			Partial End	June
Exports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	0	0	0	0
Others				
Belarus	299	251	251	0
Russian Federation	65	3890	27	878
Moldova	0	0	0	0
Lithuania	314	0	0	57
Malta	5597	0	0	0
Slovakia	0	0	0	
Total for Others	6275	4141	278	935
Others not Listed	0	21	0	0
Grand Total	6275	4162	278	935

Soybean Oil PSD Table

PSD Table						
Country	Ukraine					
Commodity	Oil, Soybean				(1000 MT)(PERC ENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Crush	55	55	93	57	0	70
Extr. Rate, 999.9999	0.163636	0.163636	0.150538	0.157895	0	0.171429
Beginning Stocks	0	0	0	0	0	0
Production	9	9	14	9	0	12
MY Imports	0	0	55	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	9	9	69	9	0	12
MY Exports	0	1	0	1	0	2
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	9	8	69	8	0	10
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	9	8	69	8	0	10
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	9	9	69	9	0	12
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	1	0	1	0	1
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Soybean Oil Export Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Oil, Soybean		Partial Begin	January
			Partial End	June
Exports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	0	0	0	0
Others				
Belarus	60		0	0
Moldova	234		0	0
Poland	0	995	307	532
Russian Federation	210		0	0
Latvia	0	64	0	0
Total for Others	504	995	307	532
Others not Listed	0	0	0	0
Grand Total	504	995	307	532

Palm Oil Import Trade Matrix

Country	Ukraine		Units:	MT
Commodity	Oil, Palm		Partial Begin	January
			Partial End	June
Imports for:	1999	2000	2000	2001
	Full	Full	Partial	Partial
U.S.	75	42	2	79
Others				
Malaysia	29731	17221	4582	31173
Indonesia	721	2944	1280	1856
Netherlands	320	807	246	540
Sweden	538	589	172	454
Turkey	502	443	248	417
Germany	864	842	336	394
Belgium	470	1289	222	268
Total for Others	33146	24135	7086	35102
Others not Listed	4117	509	491	182
Grand Total	37338	24686	7579	35363

Import Duties on Oilseeds (except seeds for sowing), Meals and Oils

Ukrainian HS #	Description	Import Duty for the MFN countries including the U.S.
1201009000	Soybeans, Whether or Not Broken	0
12021 and 12022	Peanuts (Ground-nuts), Not Roasted or Otherwise Cooked, in Shell or Shelled (in packages more than 25 kilograms)	0
	Peanuts (Ground-nuts), Not Roasted or Otherwise Cooked, in Shell or Shelled (in packages less than 25 kilograms)	EUR 0.05 per 1 kilogram
1203	Copra	EUR 0.03 per kilogram
1204	Flaxseed (Linseed), Whether or Not Broken	EUR 0.03 per kilogram
1205	Rape or Colza Seeds, Whether or Not Broken	EUR 0.02 per kilogram
1206	Sunflower Seeds, Whether or Not Broken	EUR 0.5 per kilogram
1507	Soybean Oil (except for further processing into non-food products)	EUR 0.3 per kilogram
1508	Peanut Oil (except for further processing into non-food products)	EUR 0.5 per kilogram
1509 and 1510	Olive Oil	EUR 0.5 per kilogram
1511	Palm Oil	0
1512	Sunflowerseed Oil (except for further processing into non-food products)	EUR 0.8 per kilogram
1513	Coconut (Copra) Oil	0
1514	Rapeseed Oil (except for further processing into non-food products)	EUR 0.15 per kilogram
2301	Fish Meal	0
2304	Soybean Oil-cake	0
2305	Peanut Oil-cake	EUR 0.05 per kilogram
2306	Other Oil-cakes	EUR 0.4 per kilogram